



## **Gift of Securities**

Thank you for your gift to the Orono Foundation for Education. The following is the process of gifting appreciated securities to our foundation:

**Account: Orono Foundation for Education**  
**Fidelity Account #: 658-055015**  
**Fidelity DTC Number: 0226**

Please provide this information to your financial institution to initiate the transfer. If you have questions or concerns, please contact our investment manager directly, Matt Arnold at Marks Group Wealth Management - 952.582.6117 - [matt.arnold@marksgroup.com](mailto:matt.arnold@marksgroup.com)

-----Please email the information below to alert us of the transfer-----  
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