



## To Wire Funds

Thank you for your gift to the Orono Foundation for Education. The following is the process of wiring funds:

- **Wire to:** J.P Morgan Chase Bank, NY
- **Address:** One Chase Manhattan Plaza, New York City, NY 10005
- **ABA Number (routing number):** 021000021
- **For credit to:** National Financial Services, LLC
- **Account number:** 066196-221
- **For benefit of:** ORONO FOUNDATION FOR EDUCATION
- **For benefit of account number:** 658-055015
- **SWIFT Code:** CHASUS33 (International wires)

**Note:** Wires that cannot be credited to the client’s brokerage account due to account restrictions, missing, or incomplete information will be returned. The client's brokerage account number must be noted on the **For Further Credit** line or the wire cannot be credited to the account.

Certain banks who initiate bank wires may request the address for National Financial Services. For those banks provide the following address, National Financial Services, 499 Washington Blvd, Jersey City, NJ 07310.

Please provide this information to your financial institution to initiate the transfer. If you have questions or concerns, please contact our investment manager directly, Matt Arnold at Marks Group Wealth Management, 952.586.6117 or matt.arnold@marksgroup.com

-----Please email the information below to alert us of the transfer-----

Scan and/or Email to:  
staff@oronofoundation.org Orono  
Foundation for Education  
(p) 952 545-6873

Donor Name: \_\_\_\_\_

Wired Amount \_\_\_\_\_

Transferring Brokerage Firm: \_\_\_\_\_ DTC# \_\_\_\_\_

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Gift should go toward:      \_\_\_ Annual Fund                      \_\_\_ Endowment Fund

*The Orono Foundation for Education has been organized and operated as tax-exempt under Section 501(c)(3) of the Internal Revenue Code. Tax Identification No. 41-1974305*

