



## Gift of Securities

Thank you for your gift to the Orono Foundation for Education. The following is the process of gifting appreciated securities to our foundation:

**Account: Orono Foundation for Education**  
**Account #: 41279993**  
**DTC#s: 0075**

Please provide this information to your financial institution to initiate the transfer. If you have questions or concerns, please contact our investment manager directly, Matt Arnold at Marks Group Wealth Management, 952.586.6100

-----Please email the information below to alert us of the transfer-----

Scan and/or Email to:  
staff@oronofoundation.org  
Orono Foundation for Education  
(p) 952 545-6873

Donor Name: \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_

Transferring Brokerage Firm: \_\_\_\_\_ DTC# \_\_\_\_\_

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Gift should go toward:      \_\_\_\_\_ Annual Fund      \_\_\_\_\_ Endowment Fund

*The Orono Foundation for Education has been organized and operated as tax-exempt under Section 501(c)(3) of the Internal Revenue Code. Tax Identification No. 41-1974305*